

<b>General information about company</b>	
Scrip code	539798
NSE Symbol	
MSEI Symbol	
ISIN	INE173U01015
Name of the company	UMIYA TUBES LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	22-06-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	22-06-2018
Shareholding pattern filed under	Regulation 31 (1) (a)

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	15	6232217			6232217	62.28	6232217		6232217	62.28
(B)	Public	186	3774450			3774450	37.72	3774450		3774450	37.72
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	201	10006667			10006667	100	10006667		10006667	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group		350000	350000	63.56	2140000	34.34			6232217
(B)	Public				36.44					3774450
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total		350000	350000	100	2140000	21.39			10006667

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	14	5676661			5676661	56.73	5676661		5676661	56.73
(d)	Any Other (specify)	1	555556			555556	5.55	555556		555556	5.55
Sub-Total (A)(1)		15	6232217			6232217	62.28	6232217		6232217	62.28
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		15	6232217			6232217	62.28	6232217		6232217	62.28
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	125	799300			799300	7.99	799300		799300	7.99
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	37	1244050			1244050	12.43	1244050		1244050	12.43
(e)	Any Other (specify)	24	1731100			1731100	17.3	1731100		1731100	17.3
Sub-Total (B)(3)		186	3774450			3774450	37.72	3774450		3774450	37.72
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		186	3774450			3774450	37.72	3774450		3774450	37.72
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		201	10006667			10006667	100	10006667		10006667	100
Total (A+B+C)		201	10006667			10006667	100	10006667		10006667	100

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)		350000	350000	58.19	2140000	37.7			5676661
(d)		0		5.36	0	0			555556
Sub-Total (A) (1)		350000	350000	63.56	2140000	34.34			6232217
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		350000	350000	63.56	2140000	34.34			6232217
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
( 3 )	Non-institutions								
(a(i))				7.72					799300
(a(ii))				12.01					1244050
(e)				16.71					1731100
Sub-Total (B) (3)				36.44					3774450
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				36.44					3774450
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )		350000	350000	100	2140000	21.39			10006667
Total (A+B+C )		350000	350000	100	2140000	21.39			10006667

<b>Individuals/Hindu undivided Family</b>							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	BHARATKUMAR PARSOTAMDAS PATEL	BHIKHAJI KACHARAJI CHAVDA	VAGHELA BEENA PRAVINSHIH	PATEL SAURABHKUMAR R	SURENDRASINH PRAVINSINH VAGHELA	BEENA BHIKHAJI CHAVDA	RIKENKUMAR BHARATBHAI PATEL
PAN (II)	CDSPP5146D	AEQPC0105E	ADSPV5653R	BWYPP1901N	AEAPV7791K	AAGHB2397R	CPQPP6233R
No. of fully paid up equity shares held (IV)	1758148	896666	734666	466666	413333	266666	256296
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1758148	896666	734666	466666	413333	266666	256296
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	17.57	8.96	7.34	4.66	4.13	2.66	2.56
<b>Number of Voting Rights held in each class of securities (IX)</b>							
Class eg:X	1758148	896666	734666	466666	413333	266666	256296
Class eg:y							
Total	1758148	896666	734666	466666	413333	266666	256296
Total as a % of Total Voting rights	17.57	8.96	7.34	4.66	4.13	2.66	2.56
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	140000	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	140000	0	0	0	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	16.98	10.01	7.09	4.51	3.99	2.57	2.47
<b>Number of Locked in shares (XII)</b>							
No. (a)	1090000	0	455334	289333	205333	0	0
As a % of total Shares held (b)	62	0	61.98	62	49.68	0	0
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>							

No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	1758148	896666	734666	466666	413333	266666	256296
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter Group	Promoter	Promoter	Promoter	Promoter Group	Promoter Group



**Individuals/Hindu undivided Family**

Serial No.	8	9	10	11	12	13	14
Name of the Shareholders (I)	SARLABEN BHARATKUMAR PATEL	PATEL USHABEN RAMESHCHANDRA	PARASBEN SURENDRASINH VAGHELA	JANAKBA PRAVINSINH VAGHELA	NAITIK BHIKHUSINH CHAVDA MINOR	VIRAL SAURABH PATEL	PRAVINSINH NATHUSINH VAGHELA
PAN (II)	CPUPP4376R	CPQPP5805K	ATEPV4525E	AFFPV1071C	BBIPC3047F	CYYPP4357D	ABHPV4872D
No. of fully paid up equity shares held (IV)	235556	166666	133333	133333	82000	66666	66666
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	235556	166666	133333	133333	82000	66666	66666
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.35	1.67	1.33	1.33	0.82	0.67	0.67
<b>Number of Voting Rights held in each class of securities (IX)</b>							
Class eg:X	235556	166666	133333	133333	82000	66666	66666
Class eg:y							
Total	235556	166666	133333	133333	82000	66666	66666
Total as a % of Total Voting rights	2.35	1.67	1.33	1.33	0.82	0.67	0.67
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	30000	180000	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	30000	180000	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	2.27	1.61	1.29	1.29	1.08	2.38	0.64
<b>Number of Locked in shares (XII)</b>							
No. (a)	0	100000	0	0	0	0	0
As a % of total Shares held (b)	0	60	0	0	0	0	0



<b>Individuals/Hindu undivided Family</b>	
Serial No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	5676661
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5676661
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	56.73
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	5676661
Class eg:y	
Total	5676661
Total as a % of Total Voting rights	56.73
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	350000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	350000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	58.19
<b>Number of Locked in shares (XII)</b>	
No. (a)	2140000
As a % of total Shares held (b)	37.7
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>	
No. (a)	
As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	5676661
Reason for not providing PAN	

Reason for not providing PAN	
Shareholder type	

**Any Other (specify)**

Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	SNB CORPORATION PRIVATE LIMITED	
PAN (II)	AASCS2688B	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	555556	555556
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	555556	555556
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	5.55	5.55
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	555556	555556
Class eg:y		
Total	555556	555556
Total as a % of Total Voting rights	5.55	5.55
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)		
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	5.36	5.36
Number of Locked in shares (XII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged or otherwise encumbered (XIII)		
No. (a)		
As a % of total Shares held (b)		
Number of equity	555556	555556

shares held in dematerialized form (XIV)		
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	



Number of equity shares held in dematerialized form (XIV)	720001	163333	136666	136666	113333	112771	735222
Reason for not providing PAN							
Reason for not providing PAN							



<b>Any Other (specify)</b>			
Serial No.	8	9	
Category	Market Maker	HUF	
Category / More than 1 percentage	More than 1 percentage of shareholding	Category	
Name of the Shareholders (I)	BEELINE BROKING LIMITED		<a href="#">Click here to go back</a>
PAN (II)	AAGCB0134P		Total
No. of the Shareholders (I)	1	11	24
No. of fully paid up equity shares held (IV)	735222	163106	1731100
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	735222	163106	1731100
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.35	1.63	17.31
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	735222	163106	1731100
Class eg:y			
Total	735222	163106	1731100
Total as a % of Total Voting rights	7.35	1.63	17.31
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.1	1.57	16.71
<b>Number of Locked in shares (XII)</b>			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	735222	163106	1731100

Reason for not providing PAN			
Reason for not providing PAN			

