

<b>General information about company</b>	
Scrip code	539798
NSE Symbol	
MSEI Symbol	
ISIN	INE173U01015
Name of the company	UMIYA TUBES LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Pre-listing
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	21-06-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	22-06-2018
Shareholding pattern filed under	Regulation 31 (1) (a)

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	15	4674167			4674167	62.28	4674167		4674167	62.28
(B)	Public	185	2830833			2830833	37.72	2830833		2830833	37.72
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>200</b>	<b>7505000</b>			<b>7505000</b>	<b>100</b>	<b>7505000</b>		<b>7505000</b>	<b>100</b>

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group		350000	350000	63.96	1605000	34.34			4674167
(B)	Public				36.04					2830833
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total		350000	350000	100	1605000	21.39			7505000

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>											
Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	14	4257500			4257500	56.73	4257500		4257500	56.73
(d)	Any Other (specify)	1	416667			416667	5.55	416667		416667	5.55
Sub-Total (A) (1)		15	4674167			4674167	62.28	4674167		4674167	62.28
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		15	4674167			4674167	62.28	4674167		4674167	62.28
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	141	936950			936950	12.48	936950		936950	12.48
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	20	595550			595550	7.94	595550		595550	7.94
(e)	Any Other (specify)	24	1298333			1298333	17.3	1298333		1298333	17.3
Sub-Total (B) (3)		185	2830833			2830833	37.72	2830833		2830833	37.72
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		185	2830833			2830833	37.72	2830833		2830833	37.72
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		200	7505000			7505000	100	7505000		7505000	100
Total (A+B+C)		200	7505000			7505000	100	7505000		7505000	100

<b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b>									
Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)		350000	350000	58.66	1605000	37.7			4257500
(d)		0	0	5.3	0	0			416667
Sub-Total (A) (1)		350000	350000	63.96	1605000	34.34			4674167
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		350000	350000	63.96	1605000	34.34			4674167
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
( 3 )	Non-institutions								
(a(i))				11.93					936950
(a(ii))				7.58					595550
(e)				16.53					1298333
Sub-Total (B) (3)				36.04					2830833
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				36.04					2830833
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )		350000	350000	100	1605000	21.39			7505000
Total (A+B+C )		350000	350000	100	1605000	21.39			7505000

<b>Individuals/Hindu undivided Family</b>							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	BHARATKUMAR PARSOTAMDAS PATEL	BHIKHAJI KACHARAJI CHAVDA	VAGHELA BEENA PRAVINSHIH	PATEL SAURABHKUMAR R	SURENDRASINH PRAVINSINH VAGHELA	BEENA BHIKHAJI CHAVDA	RIKENKUMAR BHARATBHAI PATEL
PAN (II)	CDSPP5146D	AEQPC0105E	ADSPV5653R	BWYPP1901N	AEAPV7791K	AAGHB2397R	CPQPP6233R
No. of fully paid up equity shares held (IV)	1318611	672500	551000	350000	310000	200000	192222
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1318611	672500	551000	350000	310000	200000	192222
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	17.57	8.96	7.34	4.66	4.13	2.66	2.56
<b>Number of Voting Rights held in each class of securities (IX)</b>							
Class eg:X	1318611	672500	551000	350000	310000	200000	192222
Class eg:y							
Total	1318611	672500	551000	350000	310000	200000	192222
Total as a % of Total Voting rights	17.57	8.96	7.34	4.66	4.13	2.66	2.56
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	140000	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	140000	0	0	0	0	0
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	16.79	10.34	7.01	4.46	3.95	2.55	2.45
<b>Number of Locked in shares (XII)</b>							
No. (a)	817500	0	341500	217000	154000	0	0
As a % of total Shares held (b)	62	0	61.98	62	49.68	0	0
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>							

No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	1318611	672500	551000	350000	310000	200000	192222
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter Group	Promoter	Promoter	Promoter	Promoter Group	Promoter Group



**Individuals/Hindu undivided Family**

Serial No.	8	9	10	11	12	13	14
Name of the Shareholders (I)	SARLABEN BHARATKUMAR PATEL	PATEL USHABEN RAMESHCHANDRA	JANAKBA PRAVINSINH VAGHELA	PARASBEN SURENDRASINH VAGHELA	NAITIK BHIKHUSINH CHAVDA MINOR	PRAVINSINH NATHUSINH VAGHELA	VIRAL SAURABH PATEL
PAN (II)	CPUPP4376R	CPQPP5805K	AFFPV1071C	ATEPV4525E	BBIPC3047F	ABHPV4872D	CYYPP4357D
No. of fully paid up equity shares held (IV)	176667	125000	100000	100000	61500	50000	50000
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	176667	125000	100000	100000	61500	50000	50000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.35	1.67	1.33	1.33	0.82	0.67	0.67
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	176667	125000	100000	100000	61500	50000	50000
Class eg:y							
Total	176667	125000	100000	100000	61500	50000	50000
Total as a % of Total Voting rights	2.35	1.67	1.33	1.33	0.82	0.67	0.67
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)	0	0	0	0	30000	0	180000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0	0	0	30000	0	180000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	2.25	1.59	1.27	1.27	1.16	0.64	2.93
Number of Locked in shares (XII)							
No. (a)	0	75000	0	0	0	0	0
As a % of total Shares held (b)	0	60	0	0	0	0	0



**Individuals/Hindu undivided Family**

Serial No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	4257500
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	4257500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	56.73
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	4257500
Class eg:y	
Total	4257500
Total as a % of Total Voting rights	56.73
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	350000
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	350000
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	58.66
<b>Number of Locked in shares (XII)</b>	
No. (a)	1605000
As a % of total Shares held (b)	37.7
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>	
No. (a)	
As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	4257500
Reason for not providing PAN	

Reason for not providing PAN	
Shareholder type	

**Any Other (specify)**

Searial No.	1	
Category	Bodies Corporate	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	SNB CORPORATION PRIVATE LIMITED	
PAN (II)	AASCS2688B	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	416667	416667
No. Of Partly paid-up equity shares held (V)		
No. Of shares underlying Depository Receipts (VI)		
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	416667	416667
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	5.55	5.55
<b>Number of Voting Rights held in each class of securities (IX)</b>		
Class eg: X	416667	416667
Class eg:y		
Total	416667	416667
Total as a % of Total Voting rights	5.55	5.55
No. Of Shares Underlying Outstanding convertible securities (X)		
No. of Shares Underlying Outstanding Warrants (Xi)	0	0
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	0	0
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	5.3	5.3
<b>Number of Locked in shares (XII)</b>		
No. (a)	0	0
As a % of total Shares held (b)	0	0
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>		
No. (a)		
As a % of total Shares held (b)		
Number of equity	416667	416667

shares held in dematerialized form (XIV)		
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	



Number of equity shares held in dematerialized form (XIV)	540003	122500	102500	102500	85000	84580	551417
Reason for not providing PAN							
Reason for not providing PAN							



<b>Any Other (specify)</b>			
Serial No.	8	9	
Category	Market Maker	HUF	
Category / More than 1 percentage	More than 1 percentage of shareholding	Category	
Name of the Shareholders (I)	BEELINE BROKING LIMITED		<a href="#">Click here to go back</a>
PAN (II)	AAGCB0134P		Total
No. of the Shareholders (I)	1	11	24
No. of fully paid up equity shares held (IV)	551417	122333	1298333
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	551417	122333	1298333
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	7.35	1.63	17.31
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	551417	122333	1298333
Class eg:y			
Total	551417	122333	1298333
Total as a % of Total Voting rights	7.35	1.63	17.31
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	7.02	1.56	16.53
<b>Number of Locked in shares (XII)</b>			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	551417	122333	1298333

Reason for not providing PAN			
Reason for not providing PAN			

