

27th October, 2016

To,
BSE Limited (SME Platform)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Dear Sir,

Ref.: Scrip Code No. 539798 (CIN::L28112GJ2013PLC074916)

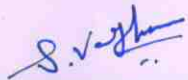
Sub: Disclosure under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find enclosed herewith the statement of deviation or variation in public issue under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015).

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For, UMIYA TUBES LIMITED


SURENDRASINH P VAGHELA
(MANAGING DIRECTOR)
(DIN: 06415080)

Reg. Office : 208, 2nd Floor, Suman Tower, Sector - 11, Gandhinagar - 382011, Gujarat, India.

Phone: +91-79-23242052, 91-9033090050 **E-Mail:** info@umiyatubes.com

Works: Survey No. 1581 / 82,83,84, Talod - Ujediya Road, Toraniya, Talod, Ta - Talod, Dist - Sabarkantha.

Phone: +91-9033090051 **E-Mail:** works@umiyatubes.com **Web:** www.umiyatubes.com

CIN:L28112GJ2013PLC074916



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to Success



STATEMENT OF DEVIATION OR VARIATION (if any)

(Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of Listed Entity: UMIYA TUBES LIMITED
Half Year ended on : 30th September, 2016

Deviations in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice for the general meeting

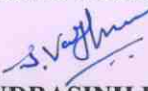
The Company came out with public issue of 20,00,000 Equity shares of Rs. 10/- each for cash at par aggregating to Rs. 2 Crores ("Public Issue") vide Prospectus dated 14th March, 2016 ("offer document"). The equity shares of the Company were listed on the SME Platform of BSE on 1st April, 2016.

The Company has deployed the entire funds of Rs. 2 Crores received through the public offer. It was stated in the offer document that the funding requirement of the Company depends on number of factors, which may not be in control of the management of the Company such as changes in the financial condition and current commercial conditions. Such factors may entail rescheduling and/or revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure.

(Amount in Lacs)

Category Wise Variation	Projected Utilization of Funds (as per offer document)	Actual Utilization of Funds
Working Capital Margin	105.00	117.85
Capital Expenditure for Expansion		
Plant & Machinery	25.00	25.00
Civil Work	25.00	25.00
Public Issue Expenses	40.00	30.70
General Corporate Purpose	5.00	1.45
Total	200.00	200.00

For, UMIYA TUBES LIMITED


SURENDRASINH P VAGHELA
(MANAGING DIRECTOR)
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