

CIN:L28112GJ2013PLC074916



Quality Leads
to Success



1st July, 2017

To,
BSE Limited (SME Platform)
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Company Code No. 539798

Dear Sir,

Sub: Allotment of 105000 Equity Shares and 350000 Convertible Warrants on Preferential Basis

Ref: 1. Our Company's Letter dated 19.05.2017 and 22.06.2017
2. Shareholders' Approval in EGM dated 19.06.2017
3. BSE in Principle Approval dated 12.06.2017

With reference to the above subject, the Company has on 1st July, 2017 allotted on preferential basis:
a. 105000 Equity Shares at an issue price of Rs. 115/- per share (including premium of Rs. 105/- per share).
b. 350000 Convertible Warrants at an issue price of Rs. 115/- per warrant (Rs. 28.75 paid on application and Rs. 86.25 payable at the time of exercise of conversion option within 18 months).

The details of allottees is as under

Name of allottees	Category	No of Securities
Bhikhaji Kacharaji Chavda	Promoter Group	140000 Convertible Warrants
Naitik Bhikhusinh Chavda Minor	Promoter Group	30000 Convertible Warrants
Surendrasinh Pravinsinh Vaghela	Promoter	30000 Equity Shares
Patel Ushaben Rameshchandra	Promoter Group	75000 Equity Shares
Viral Saurabh Patel	Promoter Group	180000 Convertible Warrants

Thanking You.

Yours faithfully,
For UMIYA TUBES LIMITED,

B.P. Vaghela

BEENA P VAGHELA
CHAIRPERSON & DIRECTOR (DIN: 03577571)



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